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**TIMES CHINA HOLDINGS LIMITED**

**時代中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1233)**

## **COMPLETION OF PARTIAL REDEMPTION OF SENIOR NOTES DUE 2022 (STOCK CODE: 5764)**

Reference is made to the announcement of Times China Holdings Limited (the “**Company**”) dated 28 May 2021 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2022 Notes of its intention to redeem an aggregate principal amount of US\$400,000,000 of the outstanding 2022 Notes on 27 June 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has completed the Partial Redemption on the Redemption Date at the redemption price equal to 101% of the principal amount thereof, being US\$404,000,000, plus accrued and unpaid interest of US\$10,675,000 to (but excluding) the Redemption Date. The total redemption price paid by the Company on the Redemption Date was US\$414,675,000.

The Company considers that there will be no material impact on its financial position as a result of the Partial Redemption. As of the date of this announcement, the redeemed notes have been cancelled and the outstanding principal amount of the 2022 Notes is US\$100,000,000.

By Order of the Board  
**Times China Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 28 June 2021

*As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.*